



Европейска инвестиционна банка  
Evropská investiční banka  
Den Europæiske Investeringsbank  
Europäische Investitionsbank  
Euroopa Investeeringispank  
Ευρωπαϊκή Τράπεζα Επενδύσεων  
European Investment Bank  
Banco Europeo de Inversiones  
Banque européenne d'investissement  
Banca europea per gli investimenti  
Eiropas Investīciju banka  
Europos investicijų bankas  
Európai Beruházási Bank  
Bank Ewropew tal-Investment  
Europese Investeringsbank  
Europejski Bank Inwestycyjny  
Banco Europeu de Investimento  
Banca Europeană de Investiții  
Európska investičná banka  
Evropska investicijska banka  
Euroopan investointipankki  
Europeiska investeringsbanken

Luxembourg, August 1, 2013

**TO WHOM IT MAY CONCERN,**

The European Investment Bank (the "EIB" or the "Bank") hereby confirms that it has been contacted by the GreenTown Curaçao Foundation<sup>1</sup> (the "Sponsor") to study the possibility of an EIB contribution to the future financing of GreenTown Curaçao (the "Project").

From the information the Bank has received to date from the Sponsor, the EIB understands that the Sponsor is pursuing plans to convert the Isla Refinery site into a zero-emission city, based on sustainable energy generation and energy efficient buildings, encompassing residential, commercial and industrial areas. The EIB understands that a pre-requisite to the physical redevelopment of the site would be the depollution of the same (including both soil and water contamination). Furthermore, the Bank has been presented with the expected benefits to be derived from the implementation of the Project, amongst which economic growth and employment creation.

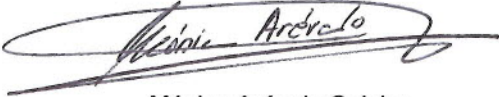
Under the assumption that this information is accurate, such a project would appear to be consistent with the priorities established for the Bank's lending activity in the Overseas Countries and Territories under the Overseas Association Decision of November 27 2001.

This letter is issued exclusively for the purpose of confirming that a contact has been established between the Sponsor and the Bank. It is for information purposes only and nothing expressed or implied in it constitutes a binding offer or commitment on the part of the EIB to provide any form of financing. A finance commitment can only be made after successful appraisal of the Project (including but not limited to technical, implementation, operation, procurement, environment, market and demand, investment cost and profitability aspects), approval by the EIB's Management Committee and Board of Directors, conclusion of legal due diligence and execution of the final documentation in form and substance satisfactory to the EIB.

Yours sincerely,

EUROPEAN INVESTMENT BANK

  
Diederick Zambon  
Head of Division

  
Mónica Arévalo Calsina  
Loan Officer

<sup>1</sup> GreenTown Curaçao Foundation, Uzerstraat, Hotel Kura Hulanda, Willemstad (O), Curaçao.